

A day in the life of your MPS investments

Winter edition

The weather outside is frightful, but some stocks you hold in your Managed Portfolio Service (MPS) are truly delightful. That's because some of these investments are not just surviving the winter chill - they're thriving, bringing warmth and cheer this winter.





Keep the festive flu at bay

Nothing dampens holiday spirits like the flu. Thankfully, AstraZeneca is here to save the season with its innovative Fluenz Tetra nasal spray; a needle-free vaccination alternative.

Why we hold this stock

A pharmaceutical powerhouse, AstraZeneca has an ambition to deliver \$80bn in total revenue by 2030, with sustained growth after and a core operating margin of mid-30s% by 2026.

With a focus on oncology, cardiovascular, renal, and respiratory diseases, the business is well-positioned to benefit from the increasing demand for advanced medical treatments. The group expects to launch new medicines by 2030, six of which are already launched, with a number offering peak year sales potential of \$5bn+.

Did you know?

AstraZeneca's research has gone interstellar! Experiments have been conducted on the International Space Station to see how space affects human cells, with an eye on unlocking breakthroughs we can use on Earth.





Warm up your winter

When the cold bites, Unilever’s diverse range of products across food, home and personal care has you covered. Unilever’s personal care brand Radox makes your nights cosy with a range of products that transform your bathroom into a personal spa: the perfect winter warmer.

Why we hold this stock

Known for its soothing scents and therapeutic benefits, Radox holds a significant market share, reporting a 15% increase in sales over the past year¹.

Unilever – owner of Radox brand – has reported strong performance in its recent financial results. The company achieved underlying sales growth of 7.0% for the full year, with turnover reaching €59.6 billion.

Did you know?

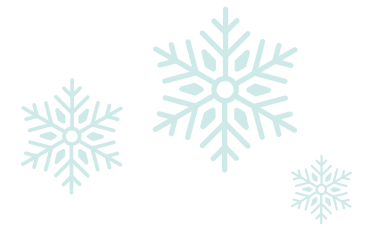
During WWII, Radox bath salts were a soldier’s best friend, often used to soothe tired feet after long marches. Talk about a wartime hero!

Source:
¹ [Unilever | Latest results](#)
² [Radox](#)





The Coca-Cola Company



Sipping into the season

Winter is the perfect time to indulge in a warm, comforting beverage. Costa Coffee – owned by Coca-Cola – obliges with a rich, creamy hot chocolate: the perfect companion for those chilly days.

Why we hold this stock

With a diverse portfolio that includes over 500 brands, Coca-Cola has seen a 6% increase in global sales volume over the past year³. Costa Coffee, one of its key acquisitions, has expanded its footprint significantly, contributing to a 10% rise in revenue in the coffee segment⁴.

Did you know?

Coca-Cola was the first commercial sponsor of the Olympic Games in 1928. This partnership has continued for nearly a century, making Coca-Cola the longest continuous sponsor in Olympic history.

Source:

³ [Coca-Cola | Fourth quarter and full year end results](#)

⁴ [Costa Coffee | Coca-Cola's first quarter](#)





For the festive feast

Christmas dinner: the heart of festive celebrations. Thankfully, Siemens' kitchen appliances help you cook up a culinary masterpiece with ease, so you can focus on enjoying festive family moments.

Why we hold this stock

Driven by technological advancements in digital industries and smart infrastructure, Siemens has seen a 12% increase in revenue over the past year. With a customer satisfaction rate of 92%⁵, Siemens is well-positioned to benefit from the growing demand for high-quality home appliances.

Did you know?

In 1881, Siemens sent shockwaves through the transport industry when they built the very first electric streetcar, sparking a revolution in urban transit.

Source:

⁵ [Siemens Global](#)





Tubs of glad tidings

No winter spread is complete without Quality Street, owned by Nestlé. Whether you're sharing with family or feasting at parties, Quality Street chocolates are a beloved festive tradition.

Why we hold this stock

A diverse portfolio of products has set Nestlé as a robust holding, helping them achieve a 7% increase in organic growth over the past year. Unsurprisingly, the festive season is particularly popular for Quality Street, often seeing a 50% increase in sales⁶.

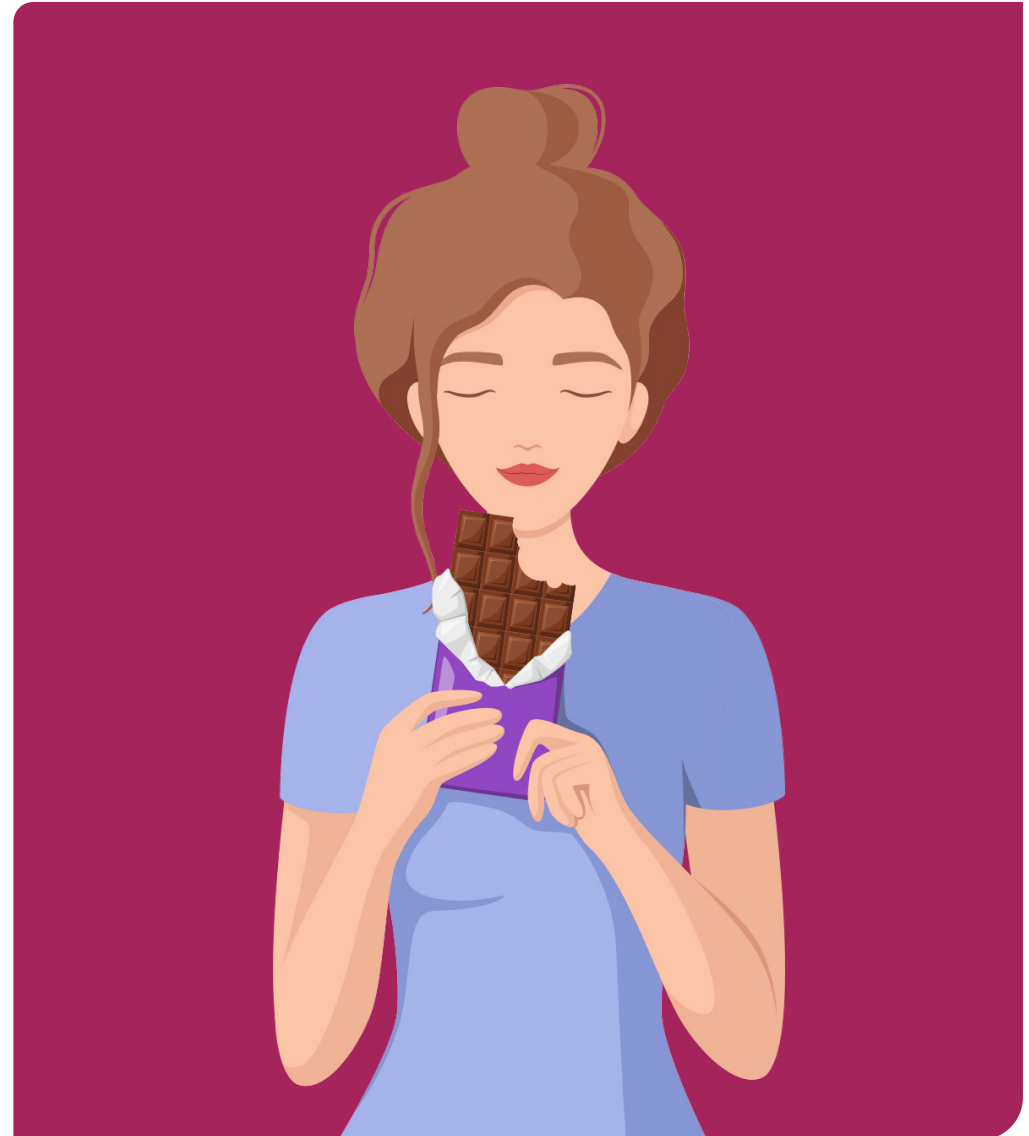
Did you know?

*Nestlé made history by creating the first milk chocolate bar in 1875. Sweet innovation at its finest!*⁷

Source:

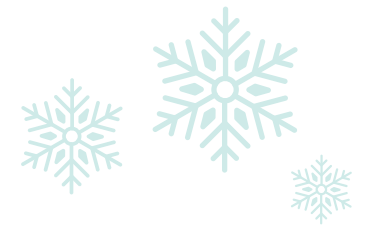
⁶ [Nestlé | Full year end results 2023](#)

⁷ [Metro](#)





Louis Vuitton Moët Hennessy (LVMH)



A touch of luxury

Pop open a bottle of bubbly, all while dazzling in the latest Louis Vuitton festive fashion. LVMH makes those December drinks truly unforgettable.

Why we hold this stock

LVMH reported a 9% increase in revenue over the past year, driven by its iconic brands. During the festive season, sales of Moët & Chandon champagne often surge by approximately 30%, while Louis Vuitton's timeless fashion line sees a 20% increase in sales during this period⁸.

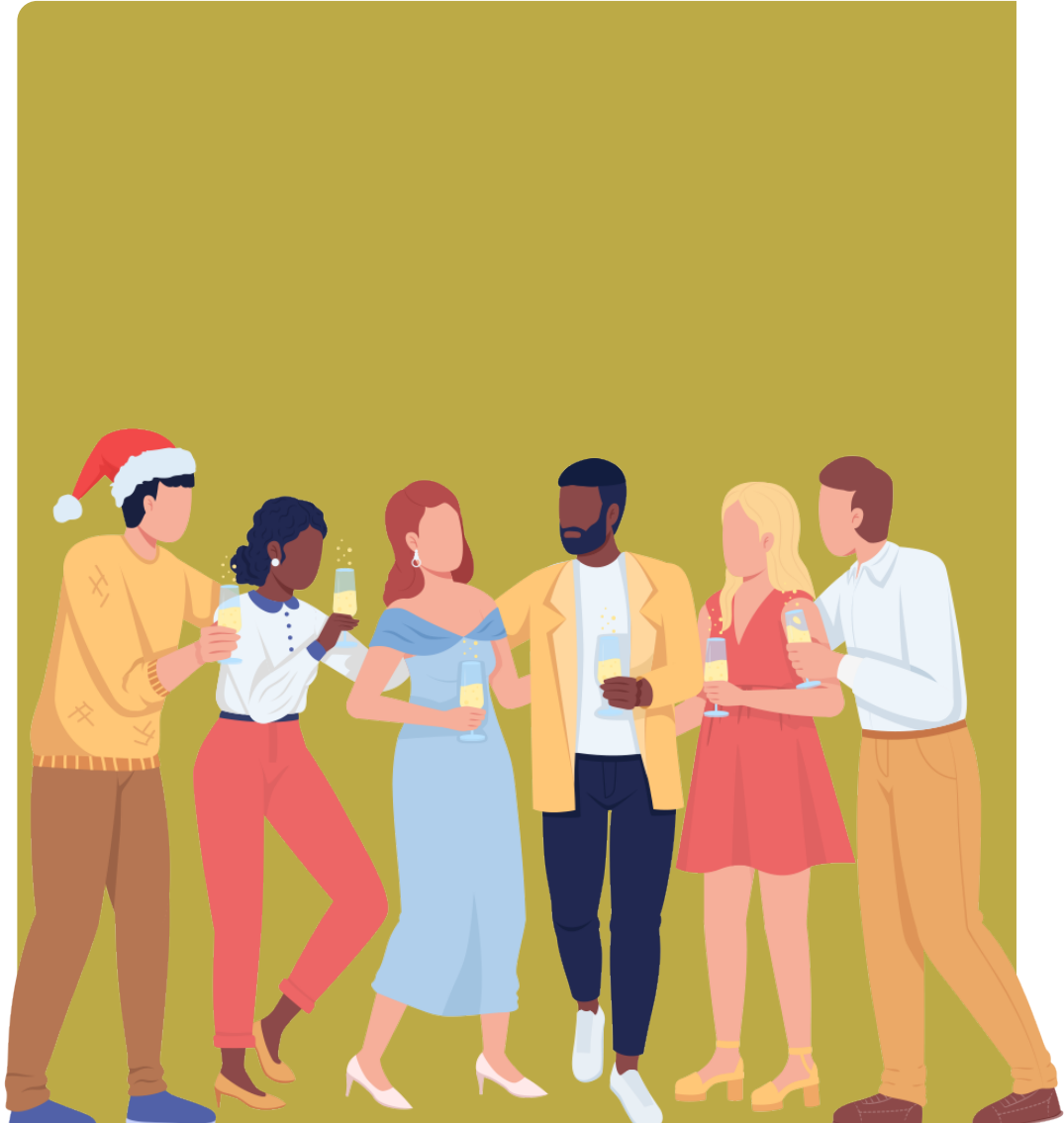
Did you know?

LVMH owns the world's largest private art museum, the Fondation Louis Vuitton in Paris. Designed by Frank Gehry, it's a masterpiece that hosts top-tier art exhibitions.

Source:

⁶ Nestlé | [Full year end results 2023](#)

⁷ Metro



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